



PORTFOLIO ADVISERS LIMITED

(Member of the Nigerian Stock Exchange)

CSS Bookshop House, 3rd Floor, 50/52, Broad Street, Lagos. P. O. Box 8637, Marina, Lagos.
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 E-mail: info@portfolioadvisers.com.ng URL: www.portfolioadvisers.com.ng

INDIVIDUAL CLIENT ACCOUNT OPENING INFORMATION

| | |
|----------------------------------|--|
| Surname | |
| First Name | |
| Last Name | |
| Gender | |
| Address | |
| Phone Number | |
| E-mail Address | |
| Occupation | |
| Date of Birth | |
| Bank Name | |
| Bank Acct. No. | |
| Date of Creation (of Bank Acct.) | |
| Bank Sort Code | |
| Signature | |
| BVN: | |

NEXT OF KIN / GUARDIAN

| | |
|--------------|--|
| Name | |
| Address | |
| Phone Number | |

Attestation

I (we) confirm that having read and understood the mechanics for operating my (our) account as prescribed above, Portfolio Advisers Limited will not be held responsible for any misjudgement

Name _____

Signature _____ Date _____

FOR OFFICIAL USE ONLY

Check Box

1. Account Opening Form Dully Completed
2. Photocopy of ID. Card
3. Utility Bill
4. Photocopy of Next of Kin's I.D Card
5. Open Mandate dully filled and signed

| Y | N |
|---|---|
| | |
| | |
| | |
| | |
| | |

Account Management Information

Account Opened by _____
 Account Manager _____
 Contact Person/Referee _____
 Authorization _____
 Remarks/Waivers _____